

PRENUPTIAL AGREEMENT INTAKE FORM

Date: _____

Parties: _____

Previous marriages: _____

Children & DOB: _____

PROPERTY

1. Property owned as Joint Tenants with Rights of Survivorship _____

2. Property owned as Tenant in Common _____

3. Separate Property. _____

	His	Hers
Real estate		
Bank accounts		
Investment accounts/Stocks		
Retirement (pensions/IRA)		
Inheritance or Beneficial Trust Interest		
Other		

RESIDENCE _____

DISPOSITION OF PROPERTY BY GIFT, WILL, OR TRUST. _____

Gift or Testamentary Transfers to Each Other. _____

Gift or Conveyance to Other Persons. _____

PROPERTY RIGHTS UPON DEATH OR DIVORCE. _____

No obligation to name in will. _____

Spousal support? _____